



November 1, 2023

Company name: Morinaga Milk Industry Co., Ltd.  
5-33-1 Shiba, Minato-ku, Tokyo  
Representative: Yohichi Ohnuki,  
President & Representative Director  
(Code: 2264, Prime Market of the Tokyo Stock Exchange)

## Notice Regarding Results and Completion of Acquisition of Treasury Stock

Morinaga Milk Industry Co., Ltd. (hereinafter “the Company”) hereby announces the status of acquisition of its own shares announced on May 15, 2023, as described below. With this acquisition, the repurchase of treasury stock based on the resolution approved at the board of directors’ meeting held on May 15, 2023 has been completed. As announced on May 15, 2023, all treasury stock acquired this time is scheduled to be cancelled on November 17, 2023.

### 1. Acquisition of treasury stock from October 1, 2023– October 31, 2023

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	427,200 shares
(3) Total acquisition cost	2,376,902,900 yen
(4) Period of acquisition	October 1 – October 31, 2023
(5) Method of acquisition	Market purchases on Tokyo Stock Exchange

### 2. Total number of shares acquired based on the resolution approved at the board of directors’ meeting held on May 15, 2023

(6) Class of shares to be acquired	Common shares of the Company
(7) Total number of shares to be acquired	1,856,400 shares
(8) Total acquisition cost	9,999,526,800 yen
(9) Period of acquisition	May 15 – October 31, 2023
(10) Method of acquisition	Market purchases on Tokyo Stock Exchange

### 3. (Reference) Details of the resolution approved at the board of directors’ meeting held on May 15, 2023

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	2,300,000 shares (upper limit) Ratio to the total number of outstanding shares stated below (excluding treasury shares) 5.08% (upper limit)

(3) Total acquisition cost	10,000 million yen (upper limit)
(4) Announcement of acquisition result	Acquisition result will be announced

Disclaimer: This English translation is provided for the benefit of readers. In the case that discrepancies exist between the original Japanese version and the English translation, precedence goes to the original Japanese version.