



September 1, 2023

Company name: Morinaga Milk Industry Co., Ltd.  
5-33-1 Shiba, Minato-ku, Tokyo  
Representative: Yohichi Ohnuki,  
President & Representative Director  
(Code: 2264, Prime Market of the Tokyo Stock Exchange)

**Notice Regarding Acquisition of Treasury Stock**  
**(Acquisition of Treasury Stock under the Articles of Incorporation Pursuant to Article 165,**  
**Paragraph 2 of the Companies Act)**

Morinaga Milk Industry Co., Ltd. (hereinafter “the Company”) hereby announces the status of acquisition of its own shares under Article 156 which is applicable in accordance with Article 165, Paragraph 3 of the Companies Act. Brief details are provided as follows.

**1. Details of acquisition**

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	450,500 shares
(3) Total acquisition cost	2,479,590,200 yen
(4) Period of acquisition (trade date basis)	August 1 – August 31, 2023
(5) Method of acquisition	Market purchases on Tokyo Stock Exchange

**2. (Reference) Details of the resolution approved at the board of directors’ meeting held on May 15, 2023**

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	2,300,000 shares (upper limit) Ratio to the total number of outstanding shares stated below (excluding treasury shares) 5.08% (upper limit)
(3) Total acquisition cost	10,000 million yen (upper limit)
(4) Announcement of acquisition result	Acquisition result will be announced

**3. Total number of shares to be acquired based on the resolution approved at the board of directors’ meeting held on May 15, 2023 (as of August 31, 2023)**

(1) Total number of shares to be acquired	1,140,400 shares
(2) Total acquisition cost	5,930,346,100 yen

Disclaimer: This English translation is provided for the benefit of readers. In the case that discrepancies exist between the original Japanese version and the English translation, precedence goes to the original Japanese version.